H2O Retailing Corporation, Monthly Sales Summary (Fiscal Year ended March 31, 2025)

＜ Consolidated results ＞

(% : year on year)

	April	May	June	July	August	September
Consolidated Sales	**109.7**	**113.7**	**115.5**	**109.8**	**109.9**	**105.9**
Department Store Business	120.0	129.7	127.4	114.2	111.0	105.5
Supermarket Business	100.5	98.1	101.2	99.2	102.9	98.4

＜ Hankyu Hanshin Department Stores ＞

● **Sales of each store**

(% : year on year)

	April	May	June	July	August	September
Hankyu Main Store	129.6	146.1	137.7	120.3	115.5	113.1
Hanshin Umeda Main Store	105.8	108.8	109.2	105.3	109.5	81.5
Branch Stores	110.4	112.0	116.7	107.5	105.3	105.1
Total stores	119.9	129.1	127.1	114.1	111.1	105.8

● **Branch stores**

(% : year on year)

	April	May	June	July	August	September
Senri Hankyu	98.6	94.8	98.9	93.1	95.1	96.7
Takatsuki Hankyu Square	106.3	102.9	112.4	104.5	108.7	108.6
Kawanishi Hankyu	98.2	95.0	103.4	94.6	100.6	102.5
Takarazuka Hankyu	101.5	95.7	98.8	105.6	101.0	98.1
Nishinomiya Hankyu	97.9	98.1	106.5	96.0	102.6	100.1
Kobe Hankyu	112.7	116.7	116.2	110.4	107.0	107.6
Hakata Hankyu	125.6	132.8	135.1	123.8	108.9	110.2
Hankyu Men's Tokyo	110.9	113.1	121.5	97.2	101.0	102.0
Oi Hankyu Food Hall	91.3	92.2	97.5	96.3	102.9	101.1
Tsuzuki Hankyu	97.0	93.0	100.5	99.0	105.3	103.9
Amagasaki Hanshin	98.5	98.7	105.2	96.5	101.4	92.1
Hanshin Nishinomiya	104.0	105.7	104.9	104.1	106.1	87.8
Hanshin Mikage	121.2	118.9	116.2	109.9	115.2	105.8

● **Number of customers**

(% : year on year)

	April	May	June	July	August	September
Total stores	104.2	103.9	108.1	103.9	105.2	102.7

● **Sales of each category**

(% : year on year)

	April	May	June	July	August	September
Men's clothing	122.0	122.2	129.0	102.9	107.7	106.5
Women's clothing	107.8	116.1	121.2	106.9	109.3	107.9
Children's clothing	118.8	117.8	127.2	101.7	99.2	105.4
Other clothing	115.0	100.2	118.8	103.8	105.1	73.8
Clothing	113.8	116.8	124.1	104.9	107.5	104.1
Accessories, bags and others	146.0	162.8	152.1	132.7	118.8	102.2
Household merchandise	83.2	97.2	100.3	105.2	109.9	112.7
Foods	101.8	100.2	104.2	99.4	102.3	100.7
Restaurant & café	106.7	105.9	108.8	103.5	102.9	103.0
General merchandise	128.0	153.7	135.3	128.9	118.2	115.8
Service	176.9	186.0	133.7	135.6	100.8	119.7
Other	113.6	108.9	114.6	107.9	113.1	111.9
Total	119.9	129.1	127.1	114.1	111.1	105.8

＜ Izumiya•Hankyu Oasis ＞

(% : year on year)

	April	May	June	July	August	September
Total stores	100.0	99.5	102.1	98.7	103.6	96.2
Existing stores	101.0	100.2	102.0	99.5	104.1	96.3

＜ Kansai Super Market ＞

(% : year on year)

	April	May	June	July	August	September
Total stores	102.6	96.0	100.0	99.8	101.6	100.9
Existing stores	103.5	96.9	100.9	100.7	102.5	101.8

* The Company has applied "Accounting Standard for Revenue Recognition" (ASBJ Statement No. 29, March 31, 2020) and other standards from the beginning of the first quarter of FY2022. Non-consolidated monthly results shown above are reclassified on the basis before the application of the Accounting Standards.

H2O Retailing Corporation, Monthly Sales Summary (Fiscal Year ended March 31, 2025)

＜ Consolidated results ＞

(% : year on year)

	October	November	December	January	February	March
Consolidated Sales	**104.6**	**106.1**	**108.8**	**107.6**	**105.2**	**103.3**
Department Store Business	105.2	105.6	108.7	106.1	100.5	95.8
Supermarket Business	98.2	100.9	102.0	102.0	101.3	103.8

＜ Hankyu Hanshin Department Stores＞

● Sales of each store

(% : year on year)

	October	November	December	January	February	March
Hankyu Main Store	108.1	113.8	113.5	112.3	103.8	96.4
Hanshin Umeda Main Store	106.9	79.2	109.4	90.6	92.4	92.1
Branch Stores	100.5	103.8	101.7	101.3	98.0	97.7
Total stores	105.2	105.8	108.7	106.0	100.6	96.4

◆ Branch stores

(% : year on year)

	October	November	December	January	February	March
Senri Hankyu	91.8	93.4	97.2	93.1	94.2	94.3
Takatsuki Hankyu Square	97.5	105.1	104.6	99.2	102.7	105.7
Kawanishi Hankyu	95.0	98.0	100.7	96.2	94.3	80.8
Takarazuka Hankyu	109.3	105.6	101.8	98.7	95.4	104.2
Nishinomiya Hankyu	94.5	97.1	103.9	97.5	98.4	98.3
Kobe Hankyu	99.8	106.1	103.5	99.0	100.6	101.0
Hakata Hankyu	107.3	109.5	100.6	108.1	96.4	94.7
Hankyu Men's Tokyo	95.9	105.1	100.7	99.3	93.1	95.8
Oi Hankyu Food Hall	99.9	103.0	100.8	99.1	98.2	100.0
Tsuzuki Hankyu	99.0	103.2	99.4	102.8	97.7	100.9
Amagasaki Hanshin	97.3	94.4	100.2	99.8	101.2	103.1
Hanshin Nishinomiya	106.8	88.1	98.0	110.1	112.3	119.0
Hanshin Mikage	117.8	111.2	107.9	98.5	100.8	103.0

● Number of customers

(% : year on year)

	October	November	December	January	February	March
Total stores	103.1	99.9	102.7	98.4	99.3	99.2

● Sales of each category

(% : year on year)

	October	November	December	January	February	March
Men's clothing	98.7	105.9	111.1	105.9	105.6	97.1
Women's clothing	97.1	107.5	117.1	107.0	97.2	96.2
Children's clothing	102.5	104.8	114.3	112.6	105.1	109.0
Other clothing	82.0	65.3	104.9	101.7	95.3	110.9
Clothing	96.9	102.5	113.8	106.6	100.5	98.4
Accessories, bags and others	111.8	108.3	105.2	107.8	95.5	84.6
Household merchandise	97.8	108.9	111.4	99.1	99.3	90.3
Foods	102.5	98.5	100.9	97.8	96.3	99.9
Restaurant & café	103.2	100.1	100.3	96.9	96.6	99.5
General merchandise	111.3	116.4	120.5	115.2	112.9	103.7
Service	125.3	122.2	125.5	117.7	93.0	96.0
Other	106.2	112.3	110.0	105.6	108.5	112.6
Total	105.2	105.8	108.7	106.0	100.6	96.4

＜ Izumiya•Hankyu Oasis ＞

(% : year on year)

	October	November	December	January	February	March
Total stores	98.0	99.3	101.6	101.3	100.9	102.8
Existing stores	99.0	100.2	102.5	102.2	101.3	103.7

＜ Kansai Super Market ＞

(% : year on year)

	October	November	December	January	February	March
Total stores	96.8	103.2	103.3	101.7	101.9	107.4
Existing stores	97.7	104.1	104.2	102.6	102.8	108.4

* The Company has applied "Accounting Standard for Revenue Recognition" (ASBJ Statement No. 29, March 31, 2020) and other standards from the beginning of the first quarter of FY2022. Non-consolidated monthly results shown above are reclassified on the basis before the application of the Accounting Standards.