February 16, 2026
H2O Retailing Corporation

Monthly Sales Report
January, 2026

(% : year on year)

	January
Consolidated Sales	**102.5**
Department Store Business	103.4
Supermarket Business	99.7

◆ Hankyu Hanshin Department Stores

Sales of each store (% : year on year)

	January
Hankyu Main Store	100.7
Hanshin Umeda Main Store	136.5
Total of branch stores	101.4
Total stores	104.1

Number of customers (% : year on year)

	January
Total stores	103.4

Sales of each category (% : year on year)

	January
Men's clothing	99.4
Women's clothing	99.3
Children's clothing	97.4
Other clothing	96.7
Clothing	99.0
Accessories, bags and others	100.2
Household merchandise	97.3
Foods	101.9
Restaurants & cafés	102.3
General merchandise	113.9
Service	92.7
Other	127.0
Total	104.1

Branch stores (% : year on year)

	January
Senri Hankyu	100.4
Takatsuki Hankyu Square	102.4
Kawanishi Hankyu Square	100.1
Takarazuka Hankyu	103.8
Nishinomiya Hankyu	103.6
Kobe Hankyu	108.3
Hakata Hankyu	98.2
Hankyu Men's Tokyo	95.9
Oi Hankyu Food Hall	100.1
Tsuzuki Hankyu	94.9
Amagasaki Hanshin	98.0
Hanshin Nishinomiya	103.0
Hanshin Mikage	85.3

◆ Supermarkets

(% : year on year)

	January
Total stores	99.9
Existing stores	100.9

* The Company has applied "Accounting Standard for Revenue Recognition" (ASBJ Statement No. 29, March 31, 2020) and other standards from the beginning of the first quarter of FY2021. Non-consolidated monthly results shown above are reclassified on the basis before the application of the Accounting Standards.